IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| | _ |
|---|---------------------------|
| In re: |) Chapter 11 |
| CENTER FOR AUTISM AND RELATED DISORDERS, LLC, et al., 1 |) Case No. 23-90709 (DRJ) |
| Debtors. |))) |

DEBTORS' AGENDA FOR HEARING SCHEDULED FOR JUNE 16, 2023, AT 11:00 A.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") file this agenda of matters set for virtual hearing on **June 16, 2023, at 11:00 a.m.** (prevailing Central Time):

A. Evidentiary Support for First Day Motions:

- 1. <u>First Day Declaration</u>. Declaration of Steven Shenker, Chief Restructuring Officer of CARD Holdings, LLC, in Support of Chapter 11 Petitions, First Day Motions, and DIP Motion [Docket No. 21].
- 2. <u>Greenwood Declaration</u>. Declaration of Joseph Greenwood in Support of Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Approving the Bidding Procedures, (II) Approving Bid Protections, (III) Scheduling Certain Dates with Respect Thereto, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, (VI) Authorizing the Debtors to Enter Into Definitive Purchase Agreements, and (VII) Granting Related Relief [Docket No. 126].
- 3. Witness & Exhibit List. Debtors' Witness and Exhibit List for Hearing Scheduled for June 16, 2023, at 11:00 a.m. (Prevailing Central Time) [Docket No. 128].

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Center for Autism and Related Disorders, LLC (1512); CARD Holdings, LLC (1453); CARD Intermediate Holdings I, LLC (N/A); CARD Intermediate Holdings II, LLC (3953); and SKILLS Global, LLC (4192). The location of the Debtors' principal place of business is 9089 S Pecos Rd., Suite 3600, Henderson, Nevada 89074.

B. Pending Motions:

1. <u>Bar Date Motion</u>. Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Setting the Claims Bar Dates, (II) Setting the Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of bar Dates [Docket No. 15].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 15-1.

2. <u>Bid Procedures Motion.</u> Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Approving the Bidding Procedures, (II) Approving Bid Protections, (III) Scheduling Certain Dates with Respect Thereto, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, (VI) Authorizing the Debtors to Enter Into Definitive Purchase Agreements, and (VII) Granting Related Relief [Docket No. 69].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. [129].

Houston, Texas June 16, 2023

/s/ Matthew D. Cavenaugh

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Jennifer F. Wertz (TX Bar No. 24072822) J. Machir Stull (TX Bar No. 24070697) Victoria N. Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

jwertz@jw.com mstull@jw.com vargeroplos@jw.com

Proposed Co-Counsel to the Debtors and Debtors-in-Possession

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Christopher T. Greco, P.C. (pro hac vice pending)
Allyson B. Smith (pro hac vice pending)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: christopher.greco@kirkland.com

allyson.smith@kirkland.com

Proposed Co-Counsel to the Debtors and Debtors-in-Possession

Certificate of Service

I certify that on June 16, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh
Matthew D. Cavenaugh